

FORM NO. 58

Registration No. of Company

THE COMPANIES ACT, 1956

Particulars of series of debentures containing , or giving by reference to any other instrument , any charge ¹ the benefit of which the debenture-holders of the said series are entitled *pari passu*, created by a foreign company

[Pursuant to section 600 read with sections 128 and 129]

[This form is to be used for registration of particulars of the entire series. When more than one issue of debentures in the series is made , particulars of each issue subsequent to the first should be sent to the Registrar in Form No. 57

Name of Company

Presented by

Particulars of a series of debentures created by _____ a company incorporated in ² _____ and which has established a principal place of business in India at _____

<i>Total amount secured by the whole series</i>	<i>Amount of the present issue of the series</i>	<i>Dates of resolutions authorising the issue of the series</i>	<i>Date of the covering deed (if any) by which the security is created or defined or if there is no such deed, the date of the first execution of any debenture of the series³</i>	<i>General description of the property charged</i>	<i>Gist of the terms and conditions and extent and operation of the mortgage or charge</i>	<i>Names and addresses of the trustees (if any) for the debenture-holders</i>	<i>Amount or rate per cent of the commission allowance or discount (if any) paid, or made either directly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or</i>

							<i>conditional, for any of the debentures included in this return 4</i>
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>	<i>5</i>	<i>6</i>	<i>7</i>	<i>8</i>

Signature or signatures of one or more persons authorised under section 592(1)(d) of the Companies Act, 1956 or of some other person in India duly authorised by the company

Dated the day of 20