

## FORM NO. 5

Registration No. of Company \_\_\_\_\_

Nominal Capital : Rs. \_\_\_\_\_

### THE COMPANIES ACT, 1956

#### Notice of consolidation, division, etc./Increase in share capital/

#### Increase in number of members

[Pursuant to sections 95, 97/94A(2)/81(4)]

Name of the Company \_\_\_\_\_ Notice is hereby given—

1. In accordance with section 95 of the Companies Act, 1956 that \_\_\_\_\_
2. In accordance with section 97 of the Companies Act, 1956 that by ordinary resolution/ special resolution of the company dated the \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_
  - (i) the authorized share capital of the company has been increased by the addition thereto of the sum of Rs. \_\_\_\_\_ beyond the present authorized capital of Rs. \_\_\_\_\_
  - (ii) that the number of members in the company has been increased by the addition thereto of \_\_\_\_\_ members beyond the present registered number of \_\_\_\_\_
3. (i) In accordance with sub-section (3) of section 94A of the Companies Act, 1956 that the share capital of the company has been increased beyond the present authorised capital of Rs. \_\_\_\_\_ by Rs. \_\_\_\_\_ consequent upon an order dated \_\_\_\_\_ of the Central Government under sub-section (4) of section 81 or sub-section (2) of section 94A of the Act on an application made to it by \_\_\_\_\_ [here mention the name of the financial institution] for conversion of debentures/loans into shares,
  - (ii) a copy of the aforesaid order was received by the company from the Central Government on \_\_\_\_\_
4. The additional capital is divided as follows :

No. of Shares	Class of shares	Nominal amount of each share
1	2	3

The conditions (e.g., voting rights, dividend rights, winding up rights etc.), subject to which new shares have been issued, are as follows. (If any of the new shares are preference shares, state whether they are redeemable or not.)

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

Signature

Name

[In block capitals]

Designation